

AGENDA

7:30 am

CHECK-IN & NETWORKING BREAKFAST

8:30 am

WELCOME & OPENING REMARKS

Eric Gjede, Vice President, Government Affairs, CBIA

8:45 am

2019 CONNECTICUT TAX DEVELOPMENTS

Alan Lieberman, Managing Partner, Shipman & Goodwin

David Bigger, Associate, Shipman & Goodwin

10 am

NETWORKING BREAK

10:15 am

CONCURRENT SESSIONS

Sales & Use Taxes for the Manufacturing Industry

Robert Day, Associate, Shipman & Goodwin

Katherine Neggers, Director, Indirect Tax/State Tax Policy, PricewaterhouseCoopers LLP

Connecticut State Tax Credits & Incentives

Ryan Leichsenring, Counsel, Robinson+Cole

11:30 am

ADJOURN

Conference materials available online at cbia.com.
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SPEAKERS

DAVID BIGGER

Associate | Shipman & Goodwin
@ShipmanGoodwin



David Bigger is an associate at the law firm of Shipman & Goodwin. His practice involves all areas of international, federal, state, and local taxation, with a particular emphasis on personal income tax and matters involving the taxation of partnerships.

With other members of Shipman & Goodwin's tax and employee benefit practice group, he has represented individuals and companies on multi-state taxation issues, tax planning, mergers and acquisitions, enforcement and collection defense, and other federal and state tax controversies.

Bigger is admitted to practice law in Connecticut and Montana. He is a member of the American Bar Association and its taxation section, the Connecticut Bar Association, and the Hartford County Bar Association.

Bigger earned a bachelor's in history from Brigham Young University, a master's in history from Utah State University, and a law degree with high honors from the University of Montana. He also has a master's in taxation from New York University School of Law.

ROBERT DAY

Associate | Shipman & Goodwin
@ShipmanGoodwin



Robert Day is a member of the firm's tax and employee benefits practice group and practices primarily in the areas of federal, state, and local taxation. He is a member of the American Bar Association, the Connecticut Bar Association, and a non-CPA member of the Connecticut Society of Certified Public Accountants.

Day regularly counsels a wide variety of taxpayers, including individuals, manufacturers, insurers, media companies, financial institutions, hedge funds, and asset management funds. He also has experience representing these clients in tax controversies before the Connecticut Department of Revenue Services and other taxing authorities.

Before joining Shipman & Goodwin, Day spent several years in the tax practice of a public accounting firm.

He has a bachelor's in business management from the University of Vermont and a law degree from the University of Connecticut. He is admitted to the bar in Connecticut and Massachusetts.

ERIC GJEDE

Vice President, Government Affairs | CBIA
@egjede



Eric Gjede is vice president for government affairs with CBIA, Connecticut's leading business organization.

He represents the views of Connecticut businesses on labor, employment, and taxation issues. He serves as CBIA's state ethics compliance counsel.

He also directs CBIA's Labor and Employment Law Council and supports the organization's Taxation and Finance Committee.

Gjede serves as an appointed member of the Connecticut Department of Labor's Employment Security Advisory Board. He also serves on the Second Injury Fund Advisory Board. He is a member of the Connecticut Bar Association and the Association of Connecticut Lobbyists.

Before CBIA, Gjede was an associate legislative attorney with the Legislative Commissioners' Office, the nonpartisan legal office of the Connecticut General Assembly.

In that position, he provided legal counsel to the members of the General Assembly's committees on Commerce and Labor and Public Employees. He also drafted all the legislation and amendments considered by those committees.

Gjede earned his law degree at the University of Connecticut School of Law and also holds a bachelor's from the University of Connecticut.

RYAN LEICHSENRING

Counsel | Robinson+Cole | @RobinsonCole



Ryan Leichsenring is a member of the firm's tax group and represents clients in connection with a broad range of domestic and international tax matters. His practice has a particular emphasis on multi-state taxation issues, tax planning, enforcement and collection defense, and other federal and state tax controversies for individuals and businesses.

He represents clients before taxing agencies in audits and administrative litigation at the federal, state, and local levels. His representation of clients before the state Department of Revenue Services extends from information discussions through, where necessary, the tax and administrative appeals session of the Connecticut Superior Court.

Leichsenring has significant experience with federal and state tax laws that apply to tax-exempt organizations. His practice also focuses on constantly shifting tax rules specific to the healthcare industry.

He is a frequent speaker on federal and state tax, partnership, and limited liability company issues, and is a member of CBIA's Taxation and Finance Committee.

He holds a bachelor's in economics from the Wharton School at the University of Pennsylvania, and a law degree from the University of Connecticut.

ALAN LIEBERMAN

Managing Partner | Shipman & Goodwin
@ShipmanGoodwin



Alan Lieberman is chair of the firm's seven-person management committee. His practice involves counseling clients on matters involving international, federal, state, and local taxation, and representing them in tax-related disputes in administrative and court proceedings. He also represents clients in the formation, reorganization, and liquidation of business entities and tax-exempt organizations.

Lieberman's representation includes corporations, limited liability companies, and partnerships in governance matters and business transactions, including mergers, acquisitions, and joint ventures. He additionally represents clients in the waste and power generation industry in the development, financing, and operation of resource recovery facilities, power generation projects, recycling facilities, transfer stations, and solid waste disposal and treatment facilities.

Lieberman co-authored, with the state Department of Revenue Services, state corporation business tax provisions governing the taxation of financial services entities, and administrative pronouncements explaining the provisions. He is also editor of the CBIA publication, Taxes on Connecticut Business & Industry.

He has received several professional recognitions over a distinguished career, and held teaching positions at the University of Connecticut and elsewhere.

KATHERINE NEGGERS

Director of Indirect Tax/State Tax Policy
PricewaterhouseCoopers LLP | @PwC



Katherine Neggers has over 25 years of experience managing all aspects of indirect state taxes, including sales/use, property, and payroll taxes. She provides consulting, planning, and controversy services to various industries, with extensive experience in leasing, manufacturing, and digital.

Neggers is an active participant in the Streamlined Sales Tax Project, advocating for simplification. She is a frequent speaker at tax education forums. Her areas of expertise include: sales/use tax, streamlined sales tax, leading, transportation, motor vehicles, Puerto Rico, exemption certificate process management, and property tax.

She has a bachelor's in accounting from Rutgers University, is a CPA, and is a member of several professional tax organizations and councils.