

STATEMENT OF DEPENDENT ELIGIBILITY BEYOND LIMITING AGE IN PLAN DUE TO MENTAL RETARDATION OR MENTAL OR PHYSICAL HANDICAP



EMPLOYEE'S STATEMENT					ANSWER ALL QUESTIONS BELOW. OMITTED INFORMATION WILL CAUSE DELAYS.		
Name (Print) First	Middle	Last	Social Security Number / /		Date of birth	<input type="checkbox"/> Male <input type="checkbox"/> Female	
Present Address:	Street	City	State	Zip Code	Marital Status:	Phone (with area code) ()	
					<input type="checkbox"/> Single <input type="checkbox"/> Married	<input type="checkbox"/> Widowed <input type="checkbox"/> Divorced	

Dependent Information					ANSWER ALL QUESTIONS BELOW. OMITTED INFORMATION WILL CAUSE DELAYS.		
Name (Print) First	Middle	Last	Social Security Number / /		Date of birth	<input type="checkbox"/> Male <input type="checkbox"/> Female	
Present Address:	Street	City	State	Zip Code	Marital Status:	Relationship to Employee	
					<input type="checkbox"/> Single <input type="checkbox"/> Married		
Name and address of dependent's current employer							
If not now employed, give date last employed	Estimated income of dependent from all sources \$ _____ monthly		Percentage of support of dependent supplied by employee _____ %		Is dependent permanently residing in employer's household? <input type="checkbox"/> Yes <input type="checkbox"/> No If No, Explain		
Is dependent listed as a dependent in your last Federal Personal Income Tax Return?					<input type="checkbox"/> Yes <input type="checkbox"/> No If No, Explain		
Explanations							
I KNOW IT IS A CRIME TO FILL OUT THIS FORM WITH FACTS I KNOW ARE FALSE OR TO LEAVE OUT FACTS I KNOW ARE IMPORTANT. Signed (Employee)							Date

PHYSICIAN'S/SURGEON'S STATEMENT					ANSWER ALL QUESTIONS BELOW. OMITTED INFORMATION WILL CAUSE DELAYS.		
ANY FEE FOR THE COMPLETION OF THIS STATEMENT TO BE PAID BY THE EMPLOYEE.							
Patient's Name	First	Middle	Last		Patient's Date of Birth		
Is this dependent presently incapable of self-sustaining employment by reason of:					Date dependent became incapable of self-sustaining employment		
Mental Retardation? <input type="checkbox"/> Yes <input type="checkbox"/> No		Physical Handicap? <input type="checkbox"/> Yes <input type="checkbox"/> No		Mental Handicap? <input type="checkbox"/> Yes <input type="checkbox"/> No		Other (explain) <input type="checkbox"/> Yes <input type="checkbox"/> No	
Diagnosis of condition causing incapacity. If mental retardation is present, give degree of retardation. Give as much detail as possible. Please give date and report of surgery, X-rays, electrocardiograms, or other special tests. Use a separate sheet of paper if necessary.							
Does the patient have a job? <input type="checkbox"/> Yes <input type="checkbox"/> No							
Do you know what the patient's job is? <input type="checkbox"/> Yes <input type="checkbox"/> No				Do you know what the duties the patient's job requires? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Has this patient been able to do full or part-time work of any kind? <input type="checkbox"/> No <input type="checkbox"/> Yes, From _____ Date				Will the patient be capable of self support? <input type="checkbox"/> No <input type="checkbox"/> Yes, From _____ Date			
The patient is presently (check one) <input type="checkbox"/> Ambulatory <input type="checkbox"/> Bed confined <input type="checkbox"/> House confined <input type="checkbox"/> Hospital confined							
Physician's/Surgeon's Name (Print)					Address		Phone (with area code) ()
I KNOW IT IS A CRIME TO FILL OUT THIS FORM WITH FACTS I KNOW ARE FALSE OR TO LEAVE OUT FACTS I KNOW ARE IMPORTANT. Signed							Date

EMPLOYER'S STATEMENT					ANSWER ALL QUESTIONS BELOW. OMITTED INFORMATION WILL CAUSE DELAYS.		
Employee's Name	First	Middle	Last		Certificate No.		
Date dependent's coverage was originally effective				If previously canceled, give date.			
Employer			Group		Branch		Sub Division
Signed by					Title		Date

FOR USE BY United Healthcare								
Dependent eligibility will continue to						Month	Day	Year
Dependent eligibility declined. Give reason.								
Signature							Date	